



# Newsletter

Volume 1 / Issue 6: November 2025

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## New Member Welcomes

Please join us in welcoming our newest member(s):

- Steven Stanganelli, AEP, Sponsored by Tucker McDonald

## ECEPC Events Calendar

- RENEWAL SEASON is Still Under Way – [Renew Here Today!](#)
- Weds Nov. 12: Year End Estate Planning! Red's Kitchen, Peabody (Sponsor Welcome) [RSVP Here](#)
- Weds Dec. 10 December Holiday Get-Together Location TBD [RSVP Here](#)

## Sponsor Notes

We're currently seeking sponsors!

Interested in spotlighting your business or firm? Email the Board at [ecpecouncil@gmail.com](mailto:ecpecouncil@gmail.com) to learn more.

## Upcoming Member Events

This is for You – Please reach out to to the Board for updates at your Firm – new hires, mergers, speaking engagements, etc.

Hosting an event? Let us help promote it in the next newsletter.

Submit details to [ecpecouncil@gmail.com](mailto:ecpecouncil@gmail.com). Job Listings & Career Updates

Have a job opening or career news to share?  
We're happy to include opportunities and celebrate milestones in our newsletter.

## Member Spotlight

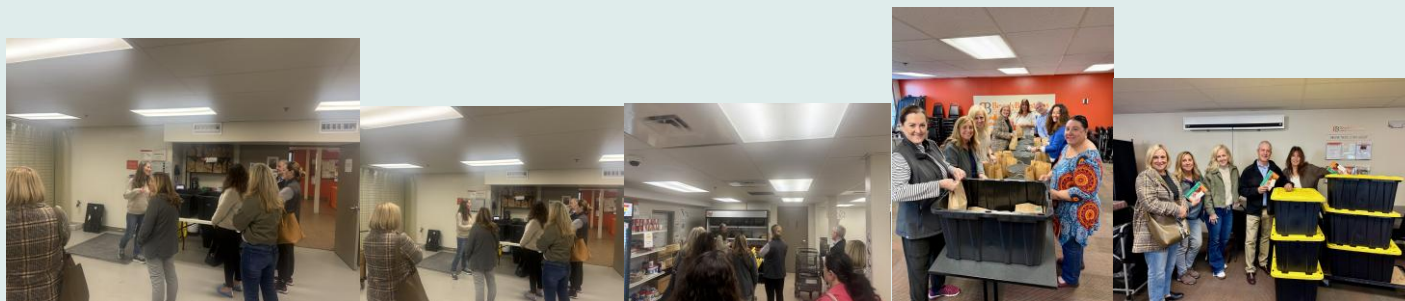
Would you like to be featured in an upcoming issue?  
Let us know after this first newsletter is live—we'd love to highlight your work!

## Event ReCaps

October was a busy month – First we had our Give-Back Morning @ Beverly Bootstraps  
From Lisa Watkins, Development & External Affairs Supervisor: *I just wanted to personally thank you all for taking time out of your day to visit Beverly Bootstraps. It was such a pleasure having you here and getting the chance to share the impact of our work with the Estate Planning Council.*

*I truly appreciated all the thoughtful ideas you shared, and I was especially grateful for the snack bags you assembled for our youth, they will mean a lot to the kids who receive them. I also want to thank you for including a toiletry bag drive as part of your holiday party. That kind of support makes a real difference, and it speaks volumes about your commitment to the community.*

We hope to make this at minimum an annual event – thanks to all who participated!



And then we heard from Steve Vesey & Valerie McCormack at Red's Kitchen who spoke about Exit Planning for business owners, how folks in our specialized fields can help clients who may be looking at this type of event make it the smoothest, most successful transition possible – thanks to them both for their expertise!

## From the Board

We are excited for the Upcoming Season, Again, please get your renewals in asap!

### Contact Us

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