



Newsletter

Volume 1 / Issue 5: October 2025

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New Member Welcomes

Please join us in welcoming our newest member(s):

- Joe Long of Movement Mortgage, Sponsored by Stephen Mooney
- Adam Lord, CPA, CNAP

ECEPC Events Calendar

10/17/25 Beverly Bootstraps Networking & Lunch-Packing for Kids in Need sponsored by your ECEPC

10/22/25 Breakfast & Business Succession Planning for our Clients sponsored by Steve Vesey of Exit Boston

11/12/25 Breakfast & Year-End Estate Planning Opportunities (ask about Sponsorship Opportunity)

12/12/25 Annual Holiday After-Hours Gathering

Sponsor Notes

We're currently seeking sponsors!

Interested in spotlighting your business or firm? Email the Board at ecpecouncil@gmail.com to learn more.

Upcoming Member Events

This is for You – Please reach out to to the Board for updates at your Firm – new hires, mergers, speaking engagements, etc.

Hosting an event? Let us help promote it in the next newsletter.

Submit details to [**ecepcouncil@gmail.com**](mailto:ecepcouncil@gmail.com). Job Listings & Career Updates

Have a job opening or career news to share?

We're happy to include opportunities and celebrate milestones in our newsletter.

Member Spotlight

Would you like to be featured in an upcoming issue?

Let us know after this first newsletter is live—we'd love to highlight your work!

Event ReCaps

September's Timely Economic & OBBBA Update from Blackstone was well-attended and well-received, thank you all for joining, and thank you to Blackstone for sponsoring the Breakfast @ Red's Kitchen

From the Board

We are excited for the Upcoming Season, Again, please get your renewals in asap!

Contact Us

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